The Illinois Finance Authority (IFA) offers a variety of products for local
governments to finance essential purpose infrastructure projects, including its
Local Government Financing Assistance Program and Local Government Direct
Bond Purchase Program.

The IFA Local Government Financing Assistance Program provides
financing to units of local government located in the State of Illinois by purchasing
the securities of the local governments on a conduit basis. Interest earnings on
Local Government Program Revenue Bonds issued by IFA are exempt from both
federal and state income taxes for Illinois investors, thereby reducing cost of
capital.

The IFA Local Government Direct Bond Purchase Program, whereby IFA
will allocate unencumbered treasury funds to purchase certain Bonds, is designed
primarily to serve non-rated units of local government that have a small
infrastructure project located in a community lacking its own commercial bank.

The IFA will work directly with local governments to obtain the most cost-effective financing for the project. For more information, visit the IFA’s website at
www.il-fa.com or contact Brad Fletcher, Vice President at bfletcher@il-fa.com.